

Standard Development Timeline

This section is maintained by the drafting team during the development of the standard and will be removed when the standard becomes effective.

Development Steps Completed

1. The Standards Committee approved the SAR for posting on August 12, 2010.
2. SAR was posted for formal comment on August 19, 2010.
3. SAR was revised to add one directive from paragraph P. 224 relating to Phase I on November 1, 2010.
4. SC authorized moving the SAR (Phase II – Generator Relay Loadability) forward to standard development on March 20, 2012.
5. Draft 1 of the standard was posted for a 30-day formal comment period from October 5, 2012 to November 5, 2012.
6. [Draft 2 of the standard was posted for a 45-day formal comment period from January 25, 2013 to March 11, 2013 and an initial ballot in the last ten days of the comment period.](#)

Description of Current Draft

The Generator Relay Loadability Standard Drafting Team (GENRLOSDT) is posting Draft 2 of PRC-025-1, Generator Relay Loadability for a 45-day formal comment period and initial ballot in the last ten days of the comment period.

Anticipated Actions	Anticipated Date
30-day Formal Comment Period	October 2012
45-day Formal Comment Period andwith Parallel Initial Ballot	January 2013 2
30-day Formal Comment Period andwith Parallel Successive Ballot	June 2013
Recirculation ballot	July 2013
BOT adoption	August 2013
File with FERC	September 30, 2013 (regulatory directive)

Effective Dates

See PRC-025-1 Implementation Plan.

Version History

Version	Date	Action	Change Tracking
1.0	TBD	Effective Date	New

Definitions of Terms Used in Standard

This section includes all newly defined or revised terms used in the proposed standard. Terms already defined in the Reliability Standards Glossary of Terms are not repeated here. New or revised definitions listed below become approved when the proposed standard is approved. When the standard becomes effective, these defined terms will be removed from the individual standard and added to the Glossary.

No new or revised term is being proposed.

When this standard has received ballot approval, the text boxes will be moved to the Application Guidelines Section of the Standard.

A. Introduction

1. **Title:** Generator Relay Loadability

2. **Number:** PRC-025-1

Purpose: To set load-responsive ~~generator~~ protective relays associated with generation Facilities at a level to prevent unnecessary tripping of generators during a system disturbance for conditions that do not pose a risk of ~~damagedamaging the generator~~.

3. **Applicability:**

3.1. Functional Entities:

3.1.1 Generator Owner that applies load-responsive protective relays at the terminals of Facilities listed in 3.2, Facilities.

3.2. **Facilities:** The following Elements associated with Bulk Electric System generating units and generating plants, including those generating units and generating plants identified as Blackstart Resources in the Transmission Operator's system restoration plan:

3.2.1 Generating unit(s).

3.2.2 Generator step-up (i.e., GSU) transformer(s).

3.2.3 Unit auxiliary transformer(s) (UAT) that supply overall auxiliary power necessary to keep generating unit(s) online.¹

3.2.4 Generator interconnection Facility(ies).

3.2.5 Elements utilized in the aggregation of dispersed power producing resources.

4. **Background:**

After analysis of many of the major disturbances in the last 25 years on the North American interconnected power system, generators have been found to have tripped for conditions that did not apparently pose a direct risk to those generators and associated equipment within the time period where the tripping occurred. This tripping has often been determined to have expanded the scope and/or extended the duration of that

¹ These transformers are variably referred to as station power, unit auxiliary transformer(s) (UAT), or station service transformer(s) used to provide overall auxiliary power to the generator station when the generator is running. Loss of these transformers will result in removing the generator from service. Refer to the PRC-025-1 Guidelines and Technical Basis for more detailed information concerning unit auxiliary transformers.

disturbance. This was noted to be a serious issue in the August 2003 “blackout” in the northeastern North American continent.²

During the recoverable phase of a disturbance, the disturbance may exhibit a “voltage disturbance” behavior pattern, where system voltage may be widely depressed and may fluctuate. In order to support the system during this transient phase of a disturbance, this standard establishes criteria for setting load-responsive protective relays such that individual generators may provide Reactive Power within their dynamic capability during transient time periods to help the system recover from the voltage disturbance. The premature or unnecessary tripping of generators resulting in the removal of dynamic Reactive Power exacerbates the severity of the voltage disturbance, and as a result changes the character of the system disturbance. In addition, the loss of Real Power could initiate or exacerbate a frequency disturbance.

[5. Effective Date: See Implementation Plan](#)

B. Requirements and Measures

R1. Each Generator Owner shall apply settings that are in accordance with PRC-025-1 – Attachment 1: Relay Settings, on each load-responsive protective relay while maintaining reliable fault protection. *[Violation Risk Factor: High] [Time Horizon: Long-Term Planning]*

M1. For each load-responsive protective relay, each Generator Owner shall have evidence (e.g., summaries of calculations, spreadsheets, simulation reports, or setting sheets) that settings were applied in accordance with PRC-025-1 – Attachment 1: Relay Settings.

Rationale for R1:

Requirement R1 is a risk-based requirement that requires the responsible entity to be aware of each protective relay subject to the standard and applies an appropriate setting based on its calculations or simulation for the conditions established in Attachment 1.

The criteria established in Attachment 1 represent short-duration conditions during which generation Facilities are capable of providing system reactive resources, and for which generation Facilities have been historically recorded to disconnect, causing events to become more severe.

The term, “while maintaining reliable fault protection” in Requirement R1 describes that the responsible entity is to comply with this standard while achieving their desired protection goals. Refer to the Guidelines and Technical Basis, Introduction, for more information.

² Interim Report: Causes of the August 14th Blackout in the United States and Canada, U.S.-Canada Power System Outage Task Force, November 2003 (<http://www.nerc.com/docs/docs/blackout/814BlackoutReport.pdf>)

C. Compliance

1. Compliance Monitoring Process

1.1. Compliance Enforcement Authority

As defined in the NERC Rules of Procedure, “Compliance Enforcement Authority” means NERC or the Regional Entity in their respective roles of monitoring and enforcing compliance with the NERC Reliability Standards.

1.2. Evidence Retention

The following evidence retention periods identify the period of time an entity is required to retain specific evidence to demonstrate compliance. For instances where the evidence retention period specified below is shorter than the time since the last audit, the [Compliance Enforcement Authority \(CEA\)](#) may ask an entity to provide other evidence to show that it was compliant for the full time period since the last audit.

The Generator Owner shall keep data or evidence to show compliance as identified below unless directed by its CEA to retain specific evidence for a longer period of time as part of an investigation:

- The Generator Owner shall retain evidence of Requirement R1 and Measure M1 for the most recent three calendar years.
- If a Generator Owner is found non-compliant, it shall keep information related to the non-compliance until mitigation is complete and approved or for the time specified above, whichever is longer.

The CEA shall keep the last audit records and all requested and submitted subsequent audit records.

1.3. Compliance Monitoring and Assessment Processes

Compliance Audit

Self-Certification

Spot Checking

Compliance Investigation

Self-Reporting

Complaint

1.4. Additional Compliance Information

None

Table of Compliance Elements

R #	Time Horizon	VRF	Violation Severity Levels			
			Lower VSL	Moderate VSL	High VSL	Severe VSL
R1	Long-Term Planning	High	N/A	N/A	N/A	The Generator Owner did not apply settings in accordance with <i>PRC-025-1 – Attachment 1: Relay Settings</i> , on an applied load-responsive protective relay.

D. Regional Variances

None.

E. Interpretations

None.

F. Associated Documents

NERC System Protection and Control Subcommittee, July 2010, “Power Plant and Transmission System Protection Coordination.”

IEEE C37.102-2006, “Guide for AC Generator Protection.”

PRC-025-1 – Attachment 1: Relay Settings

Introduction

[This standard does not require the Generator Owner to use any of the protective functions listed in Table 1.](#) Each Generator Owner that applies load-responsive protective relays on Facilities listed in 3.2, Facilities shall use one of the following Options 1-19 in Table 1, Relay Loadability Evaluation Criteria (“Table 1”), to set each load-responsive protective relay element according to its application and relay type. The bus voltage is based on the criteria for the various applications listed in Table 1.

Generators

Synchronous generator relay pickup setting criteria values are derived from the unit’s maximum gross Real Power capability, in megawatts (MW), as reported to the ~~Planning Coordinator or~~ Transmission Planner [or other entity as specified by the Regional Reliability Organization \(RRO\),](#) and the unit’s Reactive Power capability, in megavoltampere-reactive (Mvar), is determined by calculating the MW value based on the unit’s nameplate megavoltampere (MVA) rating at rated power factor. If different seasonal capabilities are reported, the maximum capability shall be used for the purposes of this standard.

Asynchronous generator relay pickup setting criteria values (including inverter-based installations) are derived from the site’s aggregate maximum complex power capability, in MVA, as reported to the ~~Planning Coordinator or~~ Transmission Planner [or other entity as specified by the Regional Reliability Organization,](#) including the Mvar output of any static or dynamic reactive power devices.

[For the application case where synchronous and asynchronous generator types are combined on a generator step-up transformer or on a generator interconnection Facility, the pickup setting criteria shall be determined by vector summing the pickup setting criteria of each generator type, and using the bus voltage for the given synchronous generator application and relay type.](#)

Transformers

Calculations using the generator step-up (GSU) transformer turns ratio shall use the actual tap that is applied (i.e., in service) for GSU transformers with ~~deenergized no-load~~ tap changers (~~DETC~~). ~~If NLTC~~. On-load tap changers (~~OLTC~~) are ~~rarely used for GSU transformers;~~ when used, the calculations shall reflect the tap that results in the lowest generator bus voltage. When the criterion specifies the use of the GSU transformer’s impedance, the nameplate impedance at the nominal GSU turns ratio ~~shall~~ [may](#) be used.

[Applications that use more complex topology, such as generators connected to a multiple winding transformer, are not directly addressed by the criteria in the table. These topologies can result in complex power flows, and it may require simulation to avoid](#)

overly conservative assumptions to simplify the calculations. Entities with these topologies should set their relays in such a way that they do not operate for the conditions being addressed in this standard.

Exceptions

Any relay elements that are in service only during start up, when the generator is disconnected, or when other Protection System components fail are excluded. Examples of exclusions include, but are not limited to, the following:

- Load-responsive protective relay elements that are armed only when the generator is disconnected from the system, (e.g., non-directional overcurrent elements used in conjunction with inadvertent energization schemes, and open breaker flashover schemes),
- Phase fault detector relay elements employed to supervise other load-responsive phase distance elements (in order to prevent false operation in the event of a blown secondary fuse) provided the distance element is set in accordance with the criteria outlined in the standard,
- Protective relay elements that are only enabled when other protection elements fail (e.g., overcurrent elements that are only enabled during loss of potential conditions),
- Protective relay elements used only for Special Protection Systems that are subject to one or more requirements in a NERC or Regional Reliability Standard, or
- Protection systems that detect generator overloads that are designed to coordinate with the generator short time capability by utilizing an extremely inverse characteristic set to operate no faster than 7 seconds at 218% of full-load current, and supervised to prevent operation below 115% of full-load current.
- Protection systems that detect transformer overloads and~~Protection systems that~~ are designed only to respond in time periods which allow an operator 15 minutes or greater to respond to overload conditions.

Table 1

Table 1 beginning on the next page is structured and formatted to aid the reader with identifying an option for a given load-responsive protective relay.

The first column identifies the application (e.g., synchronous or asynchronous generators, generator step-up transformers, unit auxiliary transformers, and generator interconnection Facilities). Dark blue horizontal bars, excluding the header which repeats at the top of each page, demarcate the various applications.

The second column identifies the load-responsive protective relay (e.g., 21, 51, 51V-C, 51V-R, or 67) according to the applied application in the first column. A light blue horizontal bar between the relay types is the demarcation between relay types for a given application. These light blue bars will contain no text.

The third column uses numeric and alphabetic options (i.e., index numbering) to identify the available options for setting load-responsive protective relays according to the application and applied relay type. Another, shorter, light blue bar contains the word “OR,” and reveals to the reader that the relay for that application has one or more options (i.e., “ways”) to determine the bus voltage and pickup setting criteria in the fourth and fifth column, respectively. The bus voltage column and pickup setting criteria columns provide the criteria for determining an appropriate setting.

The table is further formatted by alternately shading groups of relays within a similar application. Also, intentional buffers were added to the table such that similar options would be paired together on a per page basis. Note that some applications may have additional pairing that might occur on adjacent pages.

Table 1. Relay Loadability Evaluation Criteria					
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria	
Synchronous generators	Phase distance relay (21) – directional toward the Transmission system	1a	Generator bus voltage corresponding to 0.95 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The impedance element shall be set less than the calculated impedance derived from 115% of: (1) Real Power output – 100% of the <u>gross</u> MW capability reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the MW value, derived from the nameplate MVA rating at rated power factor	
		OR			
		1b	Calculated generator bus voltage corresponding to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer (including the transformer turns ratio and impedance)	The impedance element shall be set less than the calculated impedance derived from 115% of: (1) Real Power output – 100% of the <u>gross</u> MW capability reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the MW value, derived from the nameplate MVA rating at rated power factor	
		OR			

³ Calculations using the generator step-up (GSU) transformer turns ratio shall use the actual tap that is applied (i.e., in service) for GSU transformers with no-load tap changers (NLTC). On-load tap changers (OLTC) are rarely used for GSU transformers; when used, the calculations shall reflect the tap that results in the lowest generator bus voltage. When the criterion specifies the use of the GSU transformer’s impedance, the nameplate impedance at the nominal GSU turns ratio may be used.

Table 1. Relay Loadability Evaluation Criteria				
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria
		1c	Simulated generator bus voltage <u>coincident with the highest Reactive Power output achieved during field-forcing in response to a</u> corresponding to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer <u>prior to field-forcing</u> (including the transformer turns ratio and impedance)	The impedance element shall be set less than the calculated impedance derived from 115% of: (1) Real Power output – 100% of the <u>gross</u> MW capability reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 100% of the maximum gross Mvar output <u>during field-forcing as</u> determined by simulation
The same application continues on the next page with a different relay type				
Synchronous generators	Phase time overcurrent relay (51V-R) – voltage-restrained	2a	Generator bus voltage corresponding to 0.95 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the <u>gross</u> MW capability reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the MW value, derived from the nameplate MVA rating at rated power factor
		OR		
		2b	Calculated generator bus voltage corresponding to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer (including the transformer turns ratio and impedance)	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the <u>gross</u> MW capability reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the MW value, derived from the nameplate MVA rating at rated power factor
		OR		

Table 1. Relay Loadability Evaluation Criteria				
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria
		2c	Simulated generator bus voltage <u>coincident with the highest Reactive Power output achieved during field-forcing in response to corresponding</u> to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer <u>prior to field-forcing</u> (including the transformer turns ratio and impedance)	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the <u>gross</u> MW capability reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output –100% of the maximum gross Mvar output <u>during field-forcing as</u> determined by simulation
<u>The same application continues on the next page with a different relay type</u>				
	Phase time overcurrent relay (51V-C) – voltage controlled (Enabled to operate as a function of voltage)	3	Generator bus voltage corresponding to 1.0 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	Voltage control setting shall be set less than 75% of the calculated generator bus voltage
A different application starts on the next page				
Asynchronous generators (including inverter-based installations)	Phase distance relay (21) – directional toward the Transmission system	4	Generator bus voltage corresponding to 1.0 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The impedance element shall be set less than the calculated impedance, derived from 130% of the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)
	Phase time overcurrent relay (51V-R) – voltage-restrained	5	Generator bus voltage corresponding to 1.0 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The overcurrent element shall be set greater than 130% of the calculated current, derived from the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)

Table 1. Relay Loadability Evaluation Criteria					
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria	
	Phase time overcurrent relay (51V-C) – voltage controlled (Enabled to operate as a function of voltage)	6	Generator bus voltage corresponding to 1.0 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	Voltage control setting shall be set less than 75% of the calculated generator bus voltage	
A different application starts on the next page					
Generator step-up transformer connected to synchronous generators	Phase distance relay (21) – directional toward the Transmission system – <u>installed on generator-side of the GSU</u> <u>If the relay is installed on the high-side of the GSU use Option 14</u>	7a	Generator bus voltage corresponding to 0.95 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The impedance element shall be set less than the calculated impedance derived from 115% of: (1) Real Power output – 100% of the aggregate generation <u>gross</u> MW reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the aggregate generation MW value, derived from the nameplate MVA rating at rated power factor	
		OR			
		7b	Calculated generator bus voltage corresponding to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer (including the transformer turns ratio and impedance)	The impedance element shall be set less than the calculated impedance derived from 115% of: (1) Real Power output – 100% of the aggregate generation <u>gross</u> MW reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the aggregate generation MW value, derived from the nameplate MVA rating at rated power factor	
OR					

Table 1. Relay Loadability Evaluation Criteria				
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria
		7c	Simulated generator bus voltage <u>coincident with the highest Reactive Power output achieved during field-forcing in response to a</u> corresponding to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer <u>prior to field-forcing</u> (including the transformer turns ratio and impedance)	The impedance element shall be set less than the calculated impedance derived from 115% of: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output –100% of the aggregate generation maximum gross Mvar output <u>during field-forcing as</u> determined by simulation
The same application continues on the next page with a different relay type				
Generator step-up transformer <u>connected to</u> –synchronous generators	Phase time overcurrent relay (51) <u>– installed on generator-side of the GSU</u> <u>If the relay is installed on the high-side of the GSU use Option 15</u>	8a	Generator bus voltage corresponding to 0.95 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the aggregate generation MW value, derived from the nameplate MVA rating at rated power factor
		OR		
		8b	Calculated generator bus voltage corresponding to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer (including the transformer turns ratio and impedance)	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the aggregate generation MW value, derived from the nameplate MVA rating at rated power factor
OR				

Table 1. Relay Loadability Evaluation Criteria				
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria
		8c	Simulated generator bus voltage <u>coincident with the highest Reactive Power output achieved during field-forcing in response to a corresponding</u> to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer <u>prior to field-forcing (including the transformer turns ratio and impedance)</u>	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 100% of the aggregate generation maximum gross Mvar output <u>during field-forcing as</u> determined by simulation
The same application continues on the next page with a different relay type				
Generator step-up transformer <u>connected to</u> synchronous generators	Phase directional time overcurrent relay (67) – directional toward the Transmission system – <u>installed on generator-side of the GSU</u> <u>If the relay is installed on the high-side of the GSU use Option 16</u>	9a	Generator bus voltage corresponding to 0.95 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the connected aggregate generation MW value, derived from the nameplate MVA rating at rated power factor
		OR		
		9b	Calculated generator bus voltage corresponding to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer (including the transformer turns ratio and impedance)	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150% of the connected aggregate generation MW value, derived from the nameplate MVA rating at rated power factor
OR				

Table 1. Relay Loadability Evaluation Criteria				
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria
		9c	Simulated generator bus voltage <u>coincident with the highest Reactive Power output achieved during field-forcing in response to a</u> corresponding <u>to 0.85 per unit nominal voltage on the high-side terminals of the generator step-up transformer</u> <u>prior to field-forcing</u> (including the transformer turns ratio and impedance)	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output –100% of the connected aggregate generation maximum gross Mvar output determined by simulation
A different application starts on the next page				
Generator step-up transformer <u>connected to</u> – asynchronous generators only (including inverter-based installations)	Phase distance relay (21) – directional toward the Transmission system <u>– installed on generator-side of the GSU</u> <u>If the relay is installed on the high-side of the GSU use Option 17</u>	10	Generator bus voltage corresponding to 1.0 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The impedance element shall be set less than the calculated impedance, derived from 130% of the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)
	Phase time overcurrent relay (51) <u>– installed on generator-side of the GSU</u> <u>If the relay is installed on the</u>	11a OR	Generator bus voltage corresponding to 1.0 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer for overcurrent relays installed on the low-side	The overcurrent element shall be set greater than 130% of the calculated current, derived from the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)

Table 1. Relay Loadability Evaluation Criteria				
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria
	<u>high-side of the GSU use Option 18</u>	11b	1.0 per unit of the high-side nominal voltage for overcurrent relays installed on the high-side	The overcurrent element shall be set greater than 130% of the calculated current derived from the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)
	Phase directional time overcurrent relay (67) – directional toward the Transmission system – <u>installed on generator-side of the GSU</u> <u>If the relay is installed on the high-side of the GSU use Option 19</u>	12	Generator bus voltage corresponding to 1.0 per unit of the high-side nominal voltage times the turns ratio of the generator step-up transformer	The overcurrent element shall be set greater than 130% of the calculated current derived from the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)
A different application starts on the next page				
Unit auxiliary transformers (UAT)	Phase time overcurrent relay (51) <u>that trips the generator either directly or via an interposing auxiliary/lockout relay</u>	13a	1.0 per unit of the winding nominal voltage of the unit auxiliary transformer	The overcurrent element shall be set greater than 150% of the calculated current derived from the unit auxiliary transformer maximum nameplate MVA rating
		OR		
		13b	Unit auxiliary transformer bus voltage corresponding to the measured current	The overcurrent element shall be set greater than 150% of the unit auxiliary transformer measured current at the generator maximum gross MW capability reported to the Planning Coordinator or <u>Transmission Planner or other entity as specified by the Regional Reliability Organization (RRO)</u>
A different application starts below				

Table 1. Relay Loadability Evaluation Criteria					
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria	
Generator interconnection Facilities <u>connected to</u> synchronous generators	Phase distance relay (21) – directional toward the Transmission system	14a	0.85 per unit of the line nominal voltage	The impedance element shall be set less than the calculated impedance derived from 115% of: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150 <u>120</u> % of the aggregate generation MW value, derived from the nameplate MVA rating at rated power factor	
		OR			
		14b	<u>Simulated line voltage coincident with the highest Reactive Power output achieved during field-forcing in response to a 0.85 per unit of the line nominal voltage on the high-side terminals of the generator step-up transformer prior to field-forcing</u>	The impedance element shall be set less than the calculated impedance derived from 115% of: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output –100% of the aggregate generation maximum gross Mvar output <u>during field-forcing as</u> determined by simulation	
The same application continues on the next page with a different relay type					
Generator interconnection Facilities <u>connected to</u> synchronous generators	Phase time overcurrent relay (51)	15a	0.85 per unit of the line nominal voltage	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 150 <u>120</u> % of the aggregate generation MW value, derived from the nameplate MVA rating at rated power factor	
		OR			

Table 1. Relay Loadability Evaluation Criteria					
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria	
	Phase directional time overcurrent relay (67) – directional toward the Transmission system	15b	<u>Simulated line voltage coincident with the highest Reactive Power output achieved during field-forcing in response to a 0.85 per unit of the line nominal voltage on the high-side terminals of the generator step-up transformer prior to field-forcing</u>	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output –100% of the aggregate generation maximum gross Mvar output <u>during field-forcing as</u> determined by simulation	
		<u>The same application continues on the next page with a different relay type</u>			
		16a	0.85 per unit of the line nominal voltage	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output – 450 <u>120</u> % of the aggregate generation MW value, derived from the nameplate MVA rating at rated power factor	
		OR			
		16b	<u>Simulated line voltage coincident with the highest Reactive Power output achieved during field-forcing in response to a 0.85 per unit of the line nominal voltage on the high-side terminals of the generator step-up transformer prior to field-forcing</u>	The overcurrent element shall be set greater than 115% of the calculated current derived from: (1) Real Power output – 100% of the aggregate generation <u>gross MW</u> reported to the Planning Coordinator or Transmission Planner <u>or other entity as specified by the Regional Reliability Organization (RRO)</u> , and (2) Reactive Power output –100% of the aggregate generation maximum gross Mvar output <u>during field-forcing as</u> determined by simulation	
A different application starts below					

Table 1. Relay Loadability Evaluation Criteria				
Application	Relay Type	Option	Bus Voltage ³	Pickup Setting Criteria
Generator interconnection Facilities connected to asynchronous generators only (including inverter-based installations)	Phase distance relay (21) – directional toward the Transmission system	17	1.0 per unit of the line nominal voltage	The impedance element shall be set less than the calculated impedance, derived from 130% of the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)
	Phase time overcurrent relay (51)	18	1.0 per unit of the line nominal voltage	The overcurrent element shall be set greater than 130% of the calculated current derived from the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)
	Phase directional time overcurrent relay (67) – directional toward the Transmission system	19	1.0 per unit of the line nominal voltage	The overcurrent element shall be set greater than 130% of the calculated current derived from the maximum aggregate nameplate MVA output at rated power factor (including the Mvar output of any static or dynamic reactive power devices)
End of Table 1				