

### Project 2012-09 IRO Five-Year Review

Effort	Task	Description	Lead Organization	Deliverables	Estimated Completion
<i>Internal Standards Process Preparation</i>	Brief the Standards Committee	Informally discuss the work plan for this project with the SC	Standards	SC Talking Points document Five-Year Review Template Standards Announcement	Complete
	Issue Standards Announcement	Invite industry SMEs to serve on the Five-Year Review Team	Standards	Standards Announcement	Complete
	Propose FYRT members	Review FYRT nominations and recommend FYRT members to the SC	Standards	FYRT Roster recommendation for SC	Complete
	Review FYR template and make tentative recommendations	Develop plan for NERC review of directives, RBS, and P81	Standards (Steve, Laura)	Five-Year Review Template	Complete
	Finalize FYRT	Obtain SC approval of Review Team members and notify appointed members and nominees of their status	Standards Committee Standards (Laura)	Review Team Approval Email to each nominee on status of their nomination (include two doodles for general availability of first conference call and first face-to-face meeting)	Complete
	Internal conference call to discuss five-year review	Finalize recommendations on directives, RBS, and P81	Standards (Steve, Laura)	Complete Staff Section of Five-Year Review Template	Complete
<i>Five-Year Review Preparation</i>	Industry Training webinar	Train industry and FYRT on the five-year review process, particularly as it pertains to this project	Standards	Five-Year Review PowerPoint Five-Year Review Template	Complete

Effort	Task	Description	Lead Organization	Deliverables	Estimated Completion
	Provide FYRT members with initial documents and Schedule of initial call or meeting	Advise FYRT members and leadership of status, date range of initial FYRT conference call and face-to-face meeting, and provide documents	Standards	Email to FYRT members Five-Year Review Template Project Action Plan (All initial documents)	Complete
	Initial FYRT conference call	Review Team introductions, confirm receipt of documents, discuss Action Plan, discuss initial NERC recommendations, schedule first face-to-face meeting	Review Team	Meeting Notes Updated Five-Year Review Template	Complete
<i>Formal Five-Year Review</i>	FYRT Meeting	First Five-Year Review Team meeting to develop Draft Five-Year-Review Recommendation	Review Team	Draft Five-Year Review Recommendation	July 16 – 17, 2013 Charlotte
	Review Team conference call (if necessary)	Further develop Draft Five-Year-Review Recommendation	Review Team	Revise draft Five-Year Review Recommendation	July 22, 2013
	Review Team conference call	Finalize posting for comment	Review Team	Five-Year Review Recommendation	July 25, 2013
	Post recommendation	Recommend whether the Reliability Standard should be reaffirmed, revised, or withdrawn (comments due September 9, 2013)	Standards	Five-Year Review Recommendation	July 29, 2013

Effort	Task	Description	Lead Organization	Deliverables	Estimated Completion
Post Review Activities	Webinar	Advise industry of Review Team recommendation	Review Team Chair/Standards	Final Five-Year Review Recommendation PowerPoint	TBD – during posting period (Two dates will be assigned for webinar if Workshop is not necessary)
	Workshop (if necessary)	Advise industry of Review Team recommendation and address concerns/opposition of industry	Review Team Chair/Standards	Final Five-Year Review Recommendation PowerPoint	TBD – during posting period
	Review Team conference call or Review Team Meeting	Respond to comments on original recommendation; revise as necessary	Review Team	Five-Year Review Consideration of Comments and Final Recommendation document	September 26 – 27, 2013 Charlotte
	Report to Standards Committee	Complete Five-Year Review (SC meeting is on October 17, 2013)	Review Team	Provide to Standards Committee industry comments, FYRT response to comments, and recommendation on whether the Reliability Standard should be reaffirmed, revised (SAR), or withdrawn (SAR)	October 3, 2013
	Standards Committee action	Act on FYRT recommendation	Standards Committee	Reaffirmation to the BOT or act on SAR	November 7, 2013
	Recommend or revise SDT	Obtain SC approval of Review Team members and notify appointed members and nominees of their status	Standards	Review Team Approval Email to each nominee on status of their nomination.	X+14 days
	Initial Ballot	Post Revision Standard(s) for industry comment	Standards	Revised Standard(s)	X+30 days

Effort	Task	Description	Lead Organization	Deliverables	Estimated Completion
	IRO SDT meeting	Respond to comments; revise as necessary	IRO SDT	Consideration of Comments and revised standard(s)	X+60 days
	Successive Ballot (if necessary)	Post Revision Standard(s) for industry comment and balloting	Standards	Consideration of Comments; revised standard(s)	X+84 days
	IRO SDT meeting	Respond to comments; revise as necessary	IRO SDT	Consideration of Comments; revised standard(s)	X+105 days
	Recirculation Ballot	Post Revision Standard(s) for industry comment and balloting	Standards	Consideration of Comments; revised standard(s)	X+126 days
	Report to Standards Committee	Complete Standard(s)	IRO SDT	Provide to Standards Committee industry comments, EOPSDT response to comments, balloting results and Standard(s)	X+150 days
	Standards Committee Action	Act on balloted Standard(s)	Standards Committee	Reaffirmation to the BOT	TBD